



WEEKLY AGRICULTURAL REPORT



AUGUST 22, 2019



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

## HEAD OF DEPARTMENT

Esteban J Copati  
[ecopati@bc.org.ar](mailto:ecopati@bc.org.ar)  
Soybean

## CROP ANALYST

Martin López  
[martinlopez@bc.org.ar](mailto:martinlopez@bc.org.ar)  
Corn & Grain Sorghum

## CROP ANALYST

Daniela Venturino  
[dventurino@bc.org.ar](mailto:dventurino@bc.org.ar)  
Wheat, Barley &  
Sunflower

## CROP SURVEY

Sofía Console Insúa  
[sconsoleinsua@bc.org.ar](mailto:sconsoleinsua@bc.org.ar)

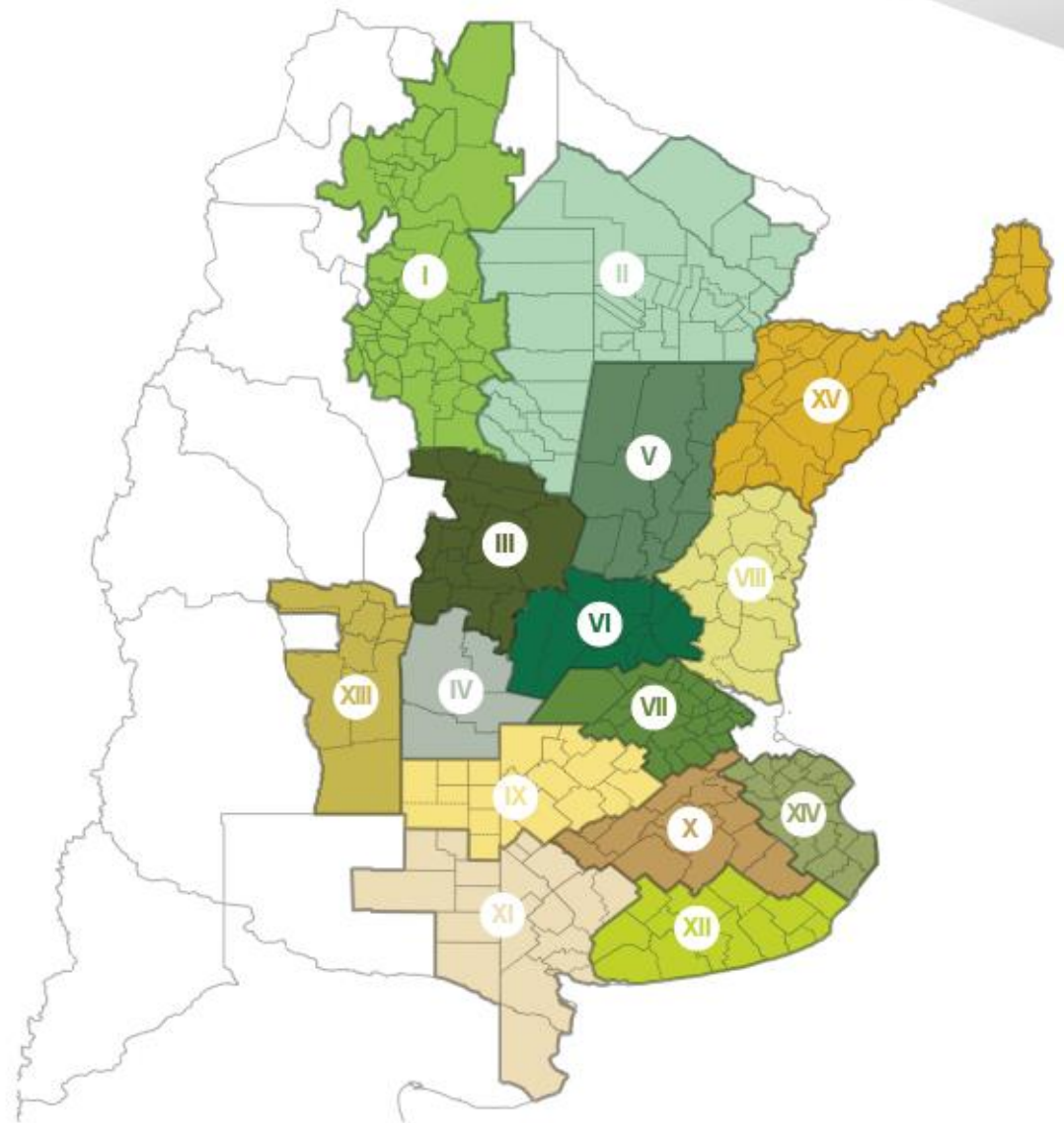
Matías Mihura  
[mmihura@bc.org.ar](mailto:mmihura@bc.org.ar)

Juan F. De Aramburu  
[jdearamburu@bc.org.ar](mailto:jdearamburu@bc.org.ar)

## CONTACT

Av. Corrientes 123  
C1043AAB - CABA  
Phone.: +54 11 4515 8200 | 8300  
[estimacionesagricolas@bc.org.ar](mailto:estimacionesagricolas@bc.org.ar)  
Twitter: @estimacionesbc

ISSN 2408-4344



- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

## AGRICULTURAL WEATHER OUTLOOK: AUGUST 22 TO 28, 2019 TEMPERATURE RISE AND PRECIPITATIONS OVER THE CENTER-EAST OF THE AGRICULTURAL AREA. FINAL SHARP TEMPERATURE DROP.

At the beginning of the perspective, most part of the agricultural region will receive tropical winds, raising temperatures above normal. In the south of the area, however, the entry of polar winds will lead to values ranging from normal to below normal.

At the same time, the entry of a storm front will bring abundant precipitations to the center-east of the area. The rest of the region will observe values ranging from scarce to moderate. Coupled with the front, the entry of a vigorous polar air mass will sharply drop temperatures, with chances of local and widespread frosts over the south, west and center of the agricultural area.

## SUNFLOWER

Over the last week, sunflower planting has progressed by 8,9 percentage points due to the absence of rainfalls. To date, the oilseed is 12,5 % planted out of the 1,65 MHa projected for the current season. Planting progress is delayed 9,3 percentage points YoY. However, the good weather conditions forecasted for the coming weeks could improve fieldwork in those areas currently behind schedule.

## WHEAT

Although the current crop condition is normal/excellent in 92.5 % of the area, the lack of rainfalls coupled with the low temperatures in the center and south of the agricultural area have begun to affect the normal development of the cereal. In the north of the country, which has begun the current season with high moisture levels, there is a rise in the incidence of leaf disease in crops close to reproductive stages.

## CORN

Over the last week, good weather conditions have fostered corn harvest. In the north of the country, improved soil conditions have led to significant collection progress. To date, corn is 94.5 %, harvested. Weekly progress is estimated at 4.4 percentage points. Yields remain within a positive trend and stand above the average of the last seasons.

## SORGHUM

Over the last fifteen days the collection of grain sorghum has progressed at a good pace into most part of the national agricultural area. Fortnightly progress stands at 8.9 percentage points. To date, harvest is 91.3% complete. Most of the progress was observed in the provinces of Chaco, Córdoba and Santa Fe. As regards yields, they remain above 3.8 T/H. There are around 50,000 unharvested hectares at a national level.



---

WEEKLY AGRICULTURAL REPORT

# ANNEX

# SUNFLOWER

2019/20 Season

As of: Aug. 21, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	-	-	-	
II	NEA	440.000	305.000	54,0	
III	Ctro N Cba	6.000	5.500	-	
IV	S Cba	22.000	20.500	-	
V	Ctro N SFe	280.000	230.000	17,8	
VI	Núcleo Norte	12.000	10.000	-	
VII	Núcleo Sur	9.000	8.500	-	
VIII	Ctro EER	8.000	7.500	-	
IX	N LP-OBA	140.000	127.000	-	
X	Ctro BA	70.000	66.000	-	
XI	SO BA-S LP	380.000	360.000	-	
XII	SE BA	400.000	383.000	-	
XIII	SL	25.000	21.000	-	
XIV	Cuenca Sal	100.000	98.000	-	
XV	Otras	8.000	8.000	-	
<b>TOTAL</b>		<b>1.900.000</b>	<b>1.650.000</b>	<b>12,5</b>	<b>205.640</b>

# WHEAT

2019/20 Season

As of: Aug. 21, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	390.000	436.000	100,0	436.000
II	NEA	465.000	450.000	100,0	450.000
III	Ctro N Cba	630.000	690.000	100,0	690.000
IV	S Cba	425.000	457.000	100,0	457.000
V	Ctro N SFe	485.000	480.000	100,0	480.000
VI	Núcleo Norte	860.000	898.000	100,0	898.000
VII	Núcleo Sur	590.000	622.000	100,0	622.000
VIII	Ctro E ER	280.000	315.000	100,0	315.000
IX	N LP-OBA	495.000	535.000	100,0	535.000
X	Ctro BA	340.000	356.000	100,0	356.000
XI	SO BA-S LP	530.000	555.000	100,0	555.000
XII	SE BA	580.000	640.000	100,0	640.000
XIII	SL	10.000	12.000	100,0	12.000
XIV	Cuenca Sal	100.000	131.000	100,0	131.000
XV	Otras	20.000	23.000	100,0	23.000
<b>TOTAL</b>		<b>6.200.000</b>	<b>6.600.000</b>	<b>100,0</b>	<b>6.600.000</b>

# CORN

2018/19 Season

As of: Aug. 21, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	420.000	14.000	406.000	95,0	385.700	70,0	2.698.725
II	NEA	644.000	23.500	620.500	90,0	558.450	63,5	3.544.212
III	Ctro N Cba	870.000	24.750	845.250	92,3	780.585	90,3	7.052.029
IV	S Cba	740.000	23.800	716.200	95,2	681.820	84,6	5.768.254
V	Ctro N SFe	248.000	13.500	234.500	96,1	225.355	72,1	1.625.650
VI	Núcleo Norte	595.000	17.500	577.500	99,4	573.746	104,5	5.993.504
VII	Núcleo Sur	478.000	15.500	462.500	98,5	455.563	102,8	4.681.665
VIII	Ctro E ER	200.000	11.000	189.000	98,4	185.976	71,7	1.333.621
IX	N LP-OBA	660.000	18.500	641.500	94,5	606.218	89,9	5.447.731
X	Ctro BA	330.000	11.000	319.000	96,7	308.473	81,2	2.504.958
XI	SO BA-S LP	182.000	6.000	176.000	92,5	162.800	64,7	1.053.311
XII	SEBA	230.000	6.700	223.300	87,5	195.350	77,8	1.520.548
XIII	SL	246.000	5.700	240.300	92,0	221.070	62,7	1.385.579
XIV	Cuenca Sal	125.000	4.000	121.000	95,6	115.676	79,5	920.201
XV	Otras	32.000	3.000	29.000	92,0	26.680	58,0	154.641
<b>TOTAL</b>		<b>6.000.000</b>	<b>198.450</b>	<b>5.801.550</b>	<b>94,5</b>	<b>5.483.461</b>	<b>83,3</b>	<b>45.684.630</b>



# SORGHUM

2018/19 Season

As of: Aug 21, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	21.000	1.870	19.130	92,0	17.600	32,0	56.237
II	NEA	190.000	11.225	178.775	91,0	162.685	33,0	536.103
III	Ctro N Cba	70.000	6.300	63.700	95,0	60.515	50,1	303.123
IV	S Cba	25.000	3.320	21.680	96,0	20.813	46,0	95.813
V	Ctro N SFe	130.000	16.000	114.000	97,0	110.580	36,6	404.639
VI	Núcleo Norte	25.000	3.580	21.420	98,0	20.992	55,0	115.482
VII	Núcleo Sur	14.000	1.565	12.435	98,0	12.186	54,8	66.720
VIII	Ctro EER	60.000	6.460	53.540	97,0	51.934	40,7	211.255
IX	N LP-OBA	35.000	3.000	32.000	88,0	28.160	41,6	117.220
X	Ctro BA	8.500	850	7.650	81,0	6.197	41,5	25.696
XI	SO BA-S LP	70.000	4.000	66.000	75,0	49.500	27,6	136.560
XII	SE BA	6.500	820	5.680	79,0	4.487	31,5	14.154
XIII	SL	40.000	2.500	37.500	96,0	36.000	38,9	140.108
XIV	Cuenca Sal	22.000	2.290	19.710	76,0	14.980	36,3	54.348
XV	Otras	13.000	1.600	11.400	88,0	10.032	37,0	37.109
<b>TOTAL</b>		<b>730.000</b>	<b>65.380</b>	<b>664.620</b>	<b>91,3</b>	<b>606.660</b>	<b>38,2</b>	<b>2.314.566</b>